

SELF-EMPLOYED PROFESSIONAL

Chartered Accountant

KYC Document:

PAN Card,

Aadhar Card,

Current Residence Proof: Latest Light Bill copy if own house the house and if it's rental then Rent Agreement with notary or register too,

Latest Qualification Proof,

Practice Certificate.

Investment Proof:

Policy Copies, Mutual Fund Copy, any other Stock Investment Copy.

Business documents:

Office light bill copy and rent agreement copy (if on rent)

Business profile on letterhead

GST certificate (if applicable)

Shop Establishment License.

1 year GST paid challan all copy (if applicable)

Income Document:

Latest 3 Years ITR with serial page, Profit and Loss, Balance Sheet, Competition with all document CA attested with UDIN NO.

OR if audited then needed full audited file.

Banking document:

All Current and Saving account bank statement of 1 year (till the date).

If any loan going on then require, statement of account of that loan.

2 passport size photo.

***Applicant and co applicant both incomes have to take for loan then same document needed as per their profession.